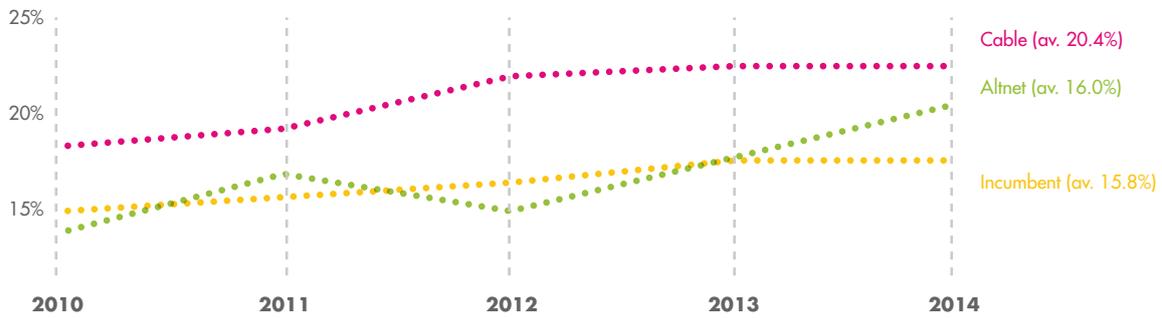


Reaping the benefits of continuous investment

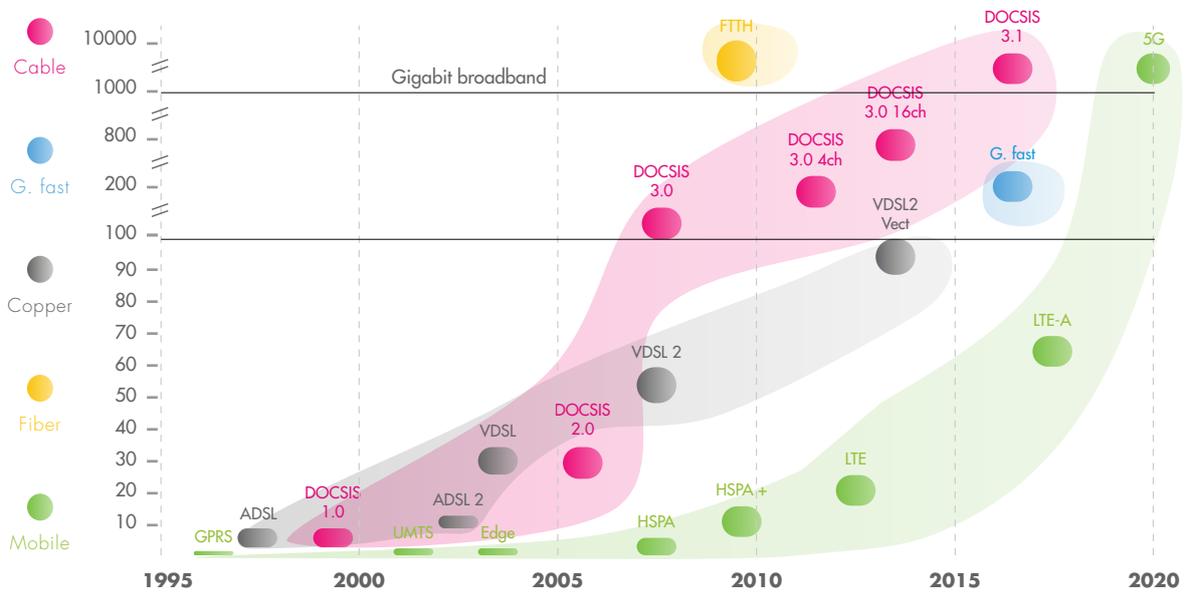
A - Cable operators have higher capex/sales ratio than other operators

Fixed capex to sales in %, by operator type
EU average



B - Cable operators will deliver performance equal to FTTH and 5G before 2020

Actual download speed range (mbps) / Year of first deployments



C - Speed of cable connections is most reliable than that of other technologies

% of actual download speed / advertised speed
EU28 + Iceland & Norway

